



OF *CENTRAL VIRGINIA*

The Central Virginia Advancement Scholarship Application

A scholarship of up to \$1,500 is available for use on one of the following:

- CFP® Review Class
- CFP® Exam

* Books and/or other related materials may be covered as well. Travel expenses will not be covered.

** The amount of the scholarship awarded will be equal to the actual cost of a Review Class or Exam up to the allowed amount.

***The scholarship must be used by the end of 2018.

Eligibility: In order to be eligible for the scholarship, all of the following must be met:

1. Is exempt or has completed all required courses for the CFP® Board of Standards certificate examination.
2. Has intention to take CFP® test and become a CFP® designee.
3. Is, or will become, a member of the Financial Planning Association of Central VA. If not currently a member, applicant must be sponsored by an existing member.
4. Demonstrates academic accomplishments; i.e., GPA and degrees received as well as professional and/or community involvement.
5. Furnishes the following:
 - a. Completed application
 - b. One letter of support from either a professor or practicing CFP® professional
 - c. Resume
 - d. Short essay (500 words or less) indicating reason(s) for wanting to become a CERTIFIED FINANCIAL PLANNER™
6. Willing to attend award ceremony and/or have a public announcement made regarding the scholarship.
7. Submits application, letter of support, resume and essay to FPACVAScholarship@gmail.com by 11/30/2017.

Background Information

Name:

Email Address:

Address, City & ZIP:

Phone:

Are you currently a FPA of Central VA member? If no, please provide the name of the member sponsoring you.

Have you met the CFP Board of Standards educational requirement?

Which review course do you plan to take and when?

When do you plan to take the CFP Board of Standards certificate examination?

Have you met the 3 year work requirement to become a CFP licensee? If not, when do you plan to satisfy the requirement?

Are you currently employed? If so, who is your employer?

Will your employer assist in payment towards CFP® Courses, a CFP® Review Class, and/or the CFP® Exam? If so, which ones and up to what amount?

Do you have a financial need for this scholarship?

Submission Information

What would you use the scholarship for (CFP Review Class or CFP Test):

Name of school, provider or test location:

Date needed:

Cost(s):

Academic Background:			
Name	Year	Degree or Certificate Awarded	GPA

* If you have not yet graduated, fill in information with respect to your anticipated graduation date. Please also identify your remaining classes:

Community Involvement and/or Notable Professional or Personal Achievements/Awards		
Type	Year	Name of Organization

Please submit application, letter of support, resume and essay (500 words or less) indicating reason(s) why you want to become a CERTIFIED FINANCIAL PLANNER™ to FPACVAScholarship@gmail.com by November 30, 2017.