



TAKE 5

MAY 2017

Be a leader in your profession – consider serving on the 2018 FPA Board of Directors

Would you like to make a difference in your profession? Put your skills and passion to work—be a leader—submit your name as a candidate for the FPA Board of Directors. The board is the driving force behind FPA’s vision to be the professional membership association for the financial planning community and CFP® professionals. Contact board@OneFPA.org to receive a board nomination package. Nominations are due June 2, 2017.

Register for 4th Annual FPA Advocacy Day in Washington, D.C.

Are you passionate about financial planning? Do you want to help educate federal policymakers about the profession and the important role financial planners play in the lives of their clients? If so, register now to take part in the 4th Annual FPA Advocacy Day in Washington, D.C. on June 21. This is your time to meet with those who have influence over your profession. [Register today](#) and also take part in a special half-day symposium on succeeding under a fiduciary standard!

Get media trained with FPA and become a resource for journalists

Today’s financial planning professionals, especially those who are members of FPA, have an opportunity to amplify their voices and visibility in the media. Learn what you need to do to be effective in your next interview on the next All-Member Virtual Media Training on June 15 from 4 to 5:30 pm ET. CFP® professional members who attend this training will qualify to take part in FPA MediaSource – our automated media query platform that sends media opportunities directly to your inbox! [Register today!](#)

FPA’s highly-acclaimed Residency program expands in 2017

If you’re looking for a intensive client-centered financial planning training experience, you now have more opportunities to find it! Each year, due to its excellent reputation, quality faculty and proven outcomes, the wait list for the immersive 5-day FPA Residency program grows longer. As a result, FPA is meeting the growing demand by offering the program twice this year from June 9-14 and October 20-25 at the Inverness Resort in Denver. [Spaces go quickly, so register soon!](#)

Early bird registration is now open for the 2017 FPA Annual Conference

Each year thousands of financial planners from around the world gather at the FPA Annual Conference to take part in an unforgettable educational and networking event. This year won’t be any different! The 2017 FPA Annual Conference will be held October 2-4 at the Music City Center in Nashville and FPA members can attend for the exclusive early bird FPA member rate of only \$799 – \$400 off the standard registration fee! This special rate expires on July 14, so [register today!](#)

Nominate deserving financial planners for FPA’s top awards

FPA is seeking nominations for two prestigious awards. The P. Kemp Fain, Jr., Award honors individuals for their significant contributions to the profession. The Heart of Financial Planning Award recognizes those contributing and giving back to the financial planning community and public through financial planning. Submissions are due June 1. [Nominate deserving colleagues today!](#)

Attention FPA Chapter Leaders:

Each month FPA will provide you with a quick rundown of five news items worth sharing with chapter members at meetings, events and in newsletters. If you have any questions or need any clarification, please email Ben Lewis at BLewis@OneFPA.org.