



## FPA Offers Online Guide to Help Navigate COVID-19 Turmoil

As you cope with the recent turmoil in the markets stemming from the spread of COVID-19 (the coronavirus), FPA is supporting members by offering an online Volatility Resource Center to help financial planners navigate the markets and better serve their clients. [Access now.](#)

## Financial Planners Rally to Help Underserved Populations Impacted by the Coronavirus

FPA is recruiting members to provide free, no-strings-attached financial guidance to underserved Americans impacted by COVID-19 (the coronavirus). Underserved populations that need free, no-strings-attached financial guidance can [see a list](#) of CERTIFIED FINANCIAL PLANNER™ professional members of FPA who are making themselves available to help. [Eligible FPA members](#) interested in volunteering to assist can contact FPA Pro Bono Director, [Kurt Kaczor](#).

## FPA and CNBC Join Forces to Launch Co-Branded ‘Money Matters’ Newsletter for FPA Members

FPA and CNBC have joined forces to launch *Money Matters*, an exclusive newsletter that delivers the latest news from CNBC right to your inbox. Curated by CNBC journalists covering the world of investing and personal finance, Money Matters helps FPA members stay on top of important news and trends to better serve clients. [Opt in to Money Matters now!](#)

## Call for Applications: 2021 FPA Board of Directors

Are you passionate about elevating the profession that transforms lives through the power of financial planning? If you are ready to take on a leadership role, FPA invites you to consider submitting an application for service on the 2021 FPA Board of Directors. Join a group of dedicated, dynamic FPA leaders who recognize the importance of today’s actions on the future of the profession by contacting [FPABoard@OneFPA.org](mailto:FPABoard@OneFPA.org) to receive a board application package. [Learn more](#) about FPA Board service and how you can apply.

## The Latest Issue of the “FPA Next Generation Planner” is Now Available

In partnership with FP Transitions, FPA issued its March issue of *Next Generation Planner*, an incredibly practical and ridiculously valuable monthly publication designed exclusively for those who are new to the financial planning profession. This edition features tips to manage work and family, addressing the unique challenges of HENRYs, overcoming common client problems, and more. FPA members interested in receiving the monthly issues of the *Next Generation Planner* can [download the app](#) on their Apple, Android or Windows devices.

## Miss the FPA Annual Conference? Get a Peek at Some of the Most Popular Sessions.

The FPA Annual Conference 2019 recorded sessions featuring top industry speakers and up to 12 CFP® CE credits are now available. FPA members receive 30% off on all FPA Annual Conference 2019 recorded sessions. [Access now.](#)

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**RYAN INSURANCE**  
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*“Protecting Your Financial Plans Since 1978”*  
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Since 2009, FPA has partnered with Ryan Insurance Strategy Consultants to offer FPA members an industry-leading Long Term Disability plan, and recently launched a group voluntary Term Life plan. They also consult with advisory firms in making insurance product recommendations and their network of advisers are available to help solve more complicated insurance planning issues. Learn more at [www.ryan-insurance.net](http://www.ryan-insurance.net).



# FPA Group Health Plan

## DISCOVER FPA'S MEMBER-ONLY HEALTH PLAN

FPA is proud to be one of the first to market with a national group health plan exclusively for members, their employees, and their families! Now is your chance to control costs while giving your employees plan options designed specifically for their needs.

- Level premium self-funded plans for groups of 2-50 (medical underwriting required)
- Rates approximately 25%\*\* lower than comparable Affordable Care Act (ACA) plans
- Customized group health plans with different co-pays and deductibles are accessible
- Short-term medical plans, medi-gap products and HSA plans are also available

## GETTING STARTED

Visit the [FPA Group Health Plan website](#) or call Broker Source\*\*\* at 913-333-3381 for additional information about this FPA member-only group health plan and to [GET A QUOTE](#).

If you have any questions, please reach out to FPA Member Services at 800.322.4237 option 2 or [MemberServices@OneFPA.org](mailto:MemberServices@OneFPA.org).

"We saved thousands of dollars on a plan that's almost the same as our old one. I was surprised by how easy the process was. Ryan Insurance took care of all the setup and answered my questions right away. I've already recommended them to a colleague at another firm."

—Christine Damico, Director of Human Capital



† Due to individual state regulations, plans not yet available in DE, HI, MT, NC, NH, NY, and DC.

\* National General Benefits Solutions, incorporated in 1965, focuses on providing small- and mid-sized employers with benefits options previously only available to large employers – helping employers lower costs while providing quality benefits to their employees. Rated A- (Excellent) by A.M. Best.

\*\* Potential savings based on standard level premium self-funded plan rates compared to similar ACA rated products.

\*\*\* Broker Source has been selected by Ryan Insurance Strategy Consultants to provide the administration for the FPA Group Health Plans.

