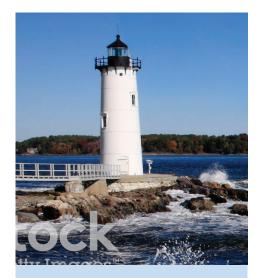


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Nationwide

June 7, 2019

New Hampshire Continuing Education Seminar

Event Schedule

8:00 to 8:45am Registration, Continental Breakfast

& Meet with Sponsors

8:45am Welcome & Sponsor

9:00 to 9:50am Elder Fraud

Sunny Mulligan Shea and Brandon Garod

9:50 to 10:00am Sponsor Presentation

10:00 to 10:50am Current Economic Outlook

Lisa Shapiro, Ph.D.

10:50 to 11:00am Sponsor Presentation

11:00 to 11:50am Practical Strategies

for Managing Investor Behavior

Eben Burr and Phil Rewilak

11:50-12:00pm Sponsor Presentation

12:00 to 1:00pm Lunch

1:00 to 1:50pm Exit Planning and the Use of ESOPs

Tabitha Croscut



Sunny Mulligan Shea



Brandon Garod



Lisa Shapiro, Ph.D.



Eben Burr



Phil Rewilak



Tabitha Croscut

Welcome New 2019 FPA NEE Members!



Christopher R. Barnes The Harbor Group, Inc.

Patrick R. Boyle

Robin C. Brigham, CFP® Hager Investment Management Services. LLC

Kristina J. Csaplar

The Harbor Group, Inc.

Barbara Deming

Maria L. Fantoni *The Harbor Group, Inc.*

John D. Heller, LUTCF American National

Nicholas Daniel MacDonald Machias Savings Bank

Alexander N. Pantalone

Portland Integritas Advisors, LLC

Rick Peck

New Hampshire Charitable Foundation

Nick Prigitano, CFP®

Milestone Financial Planning LLC

Gary J. Page
University of Maine at Augusta



SAVE THE DATE

Continuing Education Seminars

CFP Ethics will be provided

September, 20, 2019

Vermont Continuing Education Seminar

Hilton Burlington, 60 Battery St, Burlington, VT 05401

October 25, 2019

Maine

Continuing Education Seminar

Portland Regency Hotel & Spa, 20 Milk St, Portland, ME 04101

Happy Anniversary!

Thank you for your membership.

35 Year member

Milton Martin

20 Year member

J. Michael Pierce

15 Year member

Charles North Steven F. St. Pierre

10 Year member

Tim Fisher
Darin Pope
Daniel Cohen

5 Year member

Kimberly Furnald Chris Penfield I. Richard Ploss Ronald Valpey



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