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**10th Annual Financial “Four”um  
Thursday, November 1, 2018 – 8 am – 5 pm  
Wyndham Grand Pittsburgh Downtown**

***Speaker Proposal Form***

**Speaker Contact Information**

Name:   
Title:   
Company:   
Address:   
City, State, Zip   
Phone:   
E-mail:   
Web page:  
Twitter handle:

**Background Information**

Please provide a brief background about yourself, your company and the types of clients you have or serve.

**Presentation Title**

What are two concise, benefit-laden topics of your presentation? Think of these topics as the headline for an intriguing magazine feature.

***For example:***

* “Step-by-Step: How We Perform the Annual Client Review”
* “Trust, Ethics, and Long-Term Success: Why They Co-Exist and What Gets in the Way of Virtue in Business”

1.

2.

**Presentation Content**

Please describe the educational content of your presentation. Include some specific things you might cover. Descriptions should be short and specific and should clearly explain how attendees will benefit from the information. (Please limit to 2-7 paragraphs.)

**Learner Outcome**  
Please list one to three specific learner outcomes that participants can expect as a result of your attending your presentation.

**Compensation**Do you charge a fee to speak? \_\_\_\_\_No \_\_\_\_\_ Yes  
If Yes, how much do you charge? \_\_\_\_\_\_\_\_\_\_\_\_\_

**References**

Please list 2 – 3 references who have heard you present.

**2nd Chance**If your proposed presentation does not fit in the Financial “Four”um schedule, would you be interested in presenting at a monthly chapter meeting instead? \_\_\_\_\_ No \_\_\_\_\_ Yes. Tell me more.

*Thank you for your interest in speaking for FPA of Pittsburgh. Please return your proposal to Association Executive Ann McKenna at* [*FPAPittsburgh@verizon.net*](mailto:FPAPittsburgh@verizon.net)*, and Bobby Standish at rstandish@bpuinvestments.com*