## Jonathan Mardis

Managing Director Financial Services Representative Principal Securities Registered Representative Investment Adviser Representative





With a servant leadership mindset, I seek out selfless relationships that are endearing and enduring in nature.

My goal is to build a team-oriented environment based on collaboration and inclusion. Based on my experience, a likeminded cohesive unit that has fun and wins together, stays together

Let's connect to get started: 513.693.4013 mardis.jonathan@principal.com 4555 Lake Forest Drive, Suite 230 Cincinnati, OH 45242 LinkedIn | Facebook | Twitter

## **EXPERIENCE:**

Jonathan has worked in the financial services industry since 2003, advancing quickly through the ranks as a leader of teams of advisors, a financial professional, with a diversified achievement record.

## **EDUCATION & CREDENTIALS**

Master of Business Administration – University of Cincinnati Bachelor of Business Administration – University of Cincinnati

## **INTERESTS:**

Jonathan and his wife Rachel have been together for over twenty years and reside in Anderson Township. They are the proud parents of three children. His family and his church are important to him and help Jonathan strike a balance between work and downtime.

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