



## Jonathan Mardis

Managing Director  
Financial Services Representative  
Principal Securities Registered Representative  
Investment Adviser Representative



*With a servant leadership mindset, I seek out selfless relationships that are endearing and enduring in nature.*

*My goal is to build a team-oriented environment based on collaboration and inclusion. Based on my experience, a like-minded cohesive unit that has fun and wins together, stays together*

### Let's connect to get started:

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### EXPERIENCE:

Jonathan has worked in the financial services industry since 2003, advancing quickly through the ranks as a leader of teams of advisors, a financial professional, with a diversified achievement record.

### EDUCATION & CREDENTIALS

**Master of Business Administration – University of Cincinnati**

**Bachelor of Business Administration – University of Cincinnati**

### INTERESTS:

Jonathan and his wife Rachel have been together for over twenty years and reside in Anderson Township. They are the proud parents of three children. His family and his church are important to him and help Jonathan strike a balance between work and downtime.